

IMAF

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6th International Moscow Automotive Forum
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«The Russian automotive industry and development of autocomponents in the new environment»
24-25 august 2015
Expocenter, Moscow

This programme is subject to change

24 AUGUST	
13:00-14:00	PRE-SHOW IMAF 2015 <ul style="list-style-type: none"> ▪ <i>Forecast of development of the automotive market and car production by 2020</i> ▪ <i>Localization prospects and opportunities for suppliers</i> <u>Invited speaker:</u> <ul style="list-style-type: none"> ▪ Tatiana Arabadji, Director, Russian Automotive Market Research (<i>confirmed</i>)
25 AUGUST	
10:00-10:30	REGISTRATION, WELCOME COFFEE
10:30-10:40	OPENING REMARKS: Frank Schauff , CEO, Association of European Businesses (<i>confirmed</i>) Eugen Alles , General Director, Messe Frankfurt Rus (<i>confirmed</i>)
10:40-12:30	PLENARY SESSION: A NEW STAGE IN THE AUTOMOTIVE INDUSTRY IN RUSSIA: TRENDS, FORECASTS, PROSPECTS <u>Moderator:</u> Alex Zaguskin , Managing Director, AZ Enterprise (<i>confirmed</i>) <u>Key topics:</u> <ul style="list-style-type: none"> ▪ <i>Russian automotive market: current state and outlook</i> ▪ <i>State support measures and their effectiveness</i> ▪ <i>Adaptation of strategies and possible scenarios</i> ▪ <i>Production of new products as a contingency measure</i> <u>Invited speakers:</u> <ul style="list-style-type: none"> ▪ Alfia Kogogina, State Duma deputy ▪ Alexander Morozov, Deputy Minister of Industry and Trade of the RF ▪ Marcus Osegowitsch, General Director, Volkswagen Group Rus (<i>confirmed</i>) ▪ Bo Andersson, President, Avtovaz (<i>confirmed</i>) ▪ Adil Shirinov, First Vice-President and Executive Director, Ford Sollers ▪ Jaron Wiedmaier, General Director, Continental Tires (<i>confirmed</i>) ▪ Andrey Tomyshev, Automotive Sector Leader, EY (CIS) B.V (<i>confirmed</i>)
12:30-13:00	LUNCH, BUSINESS BREAK
13:00-14:30	SESSION 1: LOCALISATION IN TIMES OF CRISIS <u>Moderator:</u> Igor Morzharetto , automotive reporter of Vesti FM radio station (<i>confirmed</i>) <u>Key topics:</u> <ul style="list-style-type: none"> ▪ <i>The impact of the current situation on the implementation of agreements on industrial Assembly</i> ▪ <i>Prospects for the localization of components - engines and transmissions, electronics, air conditioning systems</i> ▪ <i>Support initiatives of investment Agreement holders to avoid the risk of breaches of their contractual obligation</i> ▪ <i>Commercial arbitration and automotive industry: risk policy in association with suppliers and contractors</i>

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	<p><u>Invited speakers:</u></p> <ul style="list-style-type: none"> ▪ Timur Mikaya, Director of localisation, Autotor Holding ▪ Nikolay Khodosevich, Deputy VP Purchasing, Production purchasing Director, Ford Sollers (<i>confirmed</i>) ▪ Toshiyuki Sadoi, Deputy of Purchasing Director, PCMA Rus (<i>confirmed</i>) ▪ Kirill Epstein, Managing Director, Gaz Group (<i>confirmed</i>) ▪ Yulia Guseva, Director, Gestamp Russia ▪ Matthias Weixler, General Manager, Magna Seating Russia ▪ Wilhelmina Shavshina, Legal Director, Head of Foreign Trade Regulation at DLA Piper (<i>confirmed</i>) ▪ Alexey Kravtsov, President of the Union of the arbitration courts (NGO), Chairman of Triteiskij Arbitration Court of Moscow (<i>confirmed</i>)
13:00-14:30	<p>SESSION 2: AFTERMARKET DEVELOPMENT IN RUSSIA <u>Moderator:</u> Sergey Udalov, Operations Director, AA "Autostat" (<i>confirmed</i>)</p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> ▪ <i>Aftermarket market review and international comparison</i> ▪ <i>Parallel import</i> ▪ <i>Case studies of Autocomponents manufacturers</i> <p><u>Invited speakers:</u></p> <ul style="list-style-type: none"> ▪ Sergey Udalov, Operations Director, AA "Autostat" (<i>confirmed</i>) ▪ Denis Khabarov, Chairman of the AEB Working Group on Parallel Imports; Partner, Baker & Mckenzie (<i>confirmed</i>) ▪ David Lane, Managing Director, Tablogix (<i>confirmed</i>) ▪ Zhanna Martynova, General Director, VVS (<i>confirmed</i>)
14:30-15:00	COFFEE-BREAK
15:00-16:00	<p>FINANCING AND REFINANCING IN AUTOMOTIVE INDUSTRY <u>Moderator:</u> Joerg Bongartz, Chairman of the Board, Deutsche Bank Russia (<i>confirmed</i>)</p> <p><u>Key topics:</u></p> <ul style="list-style-type: none"> ▪ <i>Impact of macro factors on the Russian automotive market</i> ▪ <i>Financing for sustainable growth in the automotive industry: challenges and best practices</i> ▪ <i>Restructuring of loan portfolios of auto dealers in current conditions</i> ▪ <i>Existing opportunities for financing/refinancing</i> <p><u>Invited speakers:</u></p> <ul style="list-style-type: none"> ▪ Georgiy Ivanin, Analyst on Transport and Industrials, Deutsche Bank in Russia (<i>confirmed</i>) ▪ Michael Ayoub, Principle Investment Officer, IFC, Stefan Schweitzer, Senior Industry specialist, IFC (<i>confirmed</i>) ▪ Alexander Temkin, Director, Restructuring, EY (<i>confirmed</i>) ▪ Leonid Sysoev, Commercial Director, ALD Automotive (<i>confirmed</i>)
16:00-17:00	RECEPTION